





OP 3.3.1

Evaluation of clinics in every region

CENTRAL EUROPE Programme 2007 – 2013

PRIORITY 1: Facilitating innovation across Central Europe

Document Classification

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Summary	Evaluation of clinics in the respected regions concerning the potential for inventions and innovations in medicine and medical technology				

09.08.2010 – Lead Partner 1 / 23







LP: Bayern Innovativ GmbH/ Forum MedTech Pharma e.V.

Methods:

There are 2.067 hospitals in Germany (2008), in Bavaria 333 hospitals. In the region South of Bavaria (North of Bavaria is analysed by PP12) 3 university hospitals of quarterny health care (which have an associated technology transfer centre), 6 hospitals of tertiary care, 23 hospitals of secondary care, 116 hospitals of primary care and 28 special hospitals were surveyed by the LP. Solely university hospitals have associated technology transfer centres. Internet search of the German Hospital Index which is updated once a year (last updated 28.02.2010) was used as a information source. Classification criteria for the hospitals were: care level, number of medical and care staff, number of cases and beds, clinics with competence centres for a special diagnosis, interdisciplinary centres in the clinics, cooperation projects with university hospitals, actual R&D projects, whether there are any patent claims, existing innovation management systems, publication rate of scientific papers by medical doctors, special research programmes and whether it is an academic teaching hospital for a university hospital. The management was another criterion. The respective numeration of the German Quality Manuals for the topics is added.

Results:

Please refer to the list on the following page. The 65 potentially most innovative hospitals were contacted for the regional workshop. The medical and nursing directors, the CEO's and the leading managers of the medical device department were invited to the initial workshop.

Discussion:

The university hospitals are due to their size, their organisational level, their R&D departments and their attached technology transfer centres the most innovative hospitals. Hospitals having more than 600 beds seem to have a bigger innovation capability than smaller ones (source: applications for NUB reimbursement). Therefore the number of beds has an impact concerning hospitals with a higher innovativon level.

In order to get a certification for their quality management system all hospitals have to have an employee suggestion system. But they are often not promoted or activated by the department of quality management. Only two hospitals implemented a dedicated innovation management system which is the prerequisite for generating and describing new ideas for products and processes. These ideas can either be transferred for internal use only, or – which is the aim of our project – could be presented to and discussed with SME`s.

If the hospital has a competence centre for a special disease they are renowned for this therapy. Problems are solved quickly and new ideas for new processes and products are generated.

Another good indicator for innovative clinics is having an interdisciplinary centre for a special diagnosis. Medical specialists coming together for the treatment of patients have the possibility to exchange their know-how and generate new ideas. In combination with an academic teaching hospital these ideas can be disseminated perfectly.

09.08.2010 – Lead Partner 2 / 23







Evaluation of Clinics (Stand: 02/`10)

	_	iuation													
Nr. Name of Clinic	Care	Medical Staff		Number of	Beds	Competen				Patents	Innovation	Publica-		Academic	Operated QM A-4
	Level	QM A-14.1	QM A-14.2	Cases	QM A-12	e Centre	plinary	on with	Projects	*	Management	tions	research		
				QM A-13		QM A-8	Centre		QM A-11		System?		program		
Klinikum der Universität München-Großhadern		1.324.00	1,709	78.503	2.322		QM A-8	es		<u>.</u>	n	v	mes	QM A-5	public, state
Klinikum rechts der Isar der TU München	4	. ,					У	У	У	У		,	У	У	public, state public, state
Klinikum der Universität Regensburg	2						У	У	у	У	n n	У	У	У	public, state
4 Städtisches Klinikum München-Schwabing	3		2.600				У	У	У	У		у	у	У	•
5 Klinikum Augsburg							n	У	у	_	У	У	У	У	public, communal, association public, communal
	- 1						У	У	У	n	У	У	n	n	•
6 Klinikum Passau 7 Klinikum Landshut							У	У	y n	n	n	n	n n	У	public, communal
							n	У			n	У		У	public, communal
8 Klinikum des Landkreises Deggendorf 9 Klinikum St. Elisabeth Straubing	2						n	У	n		n	У	n	У	public, communal
•							n	У	n		n	У	n	У	clerical non-profit Ltd., association
10 Klinikum Ingolstadt	2						У	У	У		У	У	n	У	public, communal
11 RoMed Klinikum Rosenheim	2					,	У	У	n		n	У	n	У	public, communal, association
12 Klinikum Garmisch-Partenkirchen	2						У	У	n			n		У	public, communal
13 Klinikum Traunstein	2					,	У	У	У		n	У	n	У	public, comunal
14 Klinikum Dachau	2						У	У	У		n	У		У	private, chain
15 Kreisklinik Altötting	2					,	У	У	n			n		У	public, communal
17 Krankenhaus Barmherzige Brüder Regensburg	2						У	У	У		n	У		У	clerical non-profit Ltd., association
21 Caritas-Krankenhaus St. Josef	2					,	У	У	У		n	n		У	clerical non-profit Ltd., association
22 Klinikum Memmingen	2						у	У	У		n	У		У	public, communal
23 Klinikum Kempten - Oberallgäu	2						У	У	У		(y) comp. sugg	g. y		У	public non-profit Ltd., communal, association
24 Krankenhaus Landshut-Achdorf	1					у	у	У	n		n	У		У	public non-profit Ltd., communal
25 Krankenhaus Freyung	1					у	у	n	n		n	n		n	public non-profit Ltd., communal
26 Inn-Salzach-Klinikum	1				519	у	у	у	у		n	у		у	public, communal, association
27 Klinikum Starnberg	1				300	у	у	у	n		n	n		у	public, communal
28 Asklepios Stadtklinik Bad Tölz	1	1 76	194	10.098	270	у	у	у	n		n	n		у	private, chain
29 Ilmtalklinik	1	1 49	142	9.370	220	у	у	у	n		(y) cont. impr.	n		у	public, communal, association
30 Medizinisch-Psychosomatische Klinik Roseneck	1	1 40	44	1.338	200	n	n	у	у		n	у		n	private, chain
31 Paracelsus-Klinik München	1	1 70	125	7.196	132	n	у	n	n		n	n		n	private, chain
32 Schön Klinik Harthausen	1	1 18	33	2.775	115	n	n	n	n		n	n		n	private, chain
33 WolfartKlinik	1	1 51	78	6.206	90	у	n	n	n			n		n	private
34 Arabella-Klinik	1	1 26	31	2.960	60	n	n	n	n		n	n		n	private
35 Klinik Vincentinum Augsburg	1	1 61	101	9.809	248	n	n	n	n		(y) comp. sugg	g.n		n	clerical non-profit Ltd., association
36 Evang. Diakonissenkrankenhaus	1	1 43	188	7.402	140	n	n	n	n		n	n		n	clerical non-profit Ltd., association
37 Klinik Füssen	1	1 30	108	4.536	110	n	n	n	n		n	n		n	public, communal, association
38 Isar-Amper-Klinikum, Klinikum München-Ost	SH	143	554	13.518	842	у	n	n	n		n	n		у	public non-profit Ltd., communal, association
39 Bezirksklinikum Regensburg	SH	117	387	9.112	611	y	У	у	n		(y) comp. sugg	g. y		y	private, association
40 Klinikum Dritter Orden	SH	235	483	27.505	575	v	y	V	n		n	n		V	clerical non-profit Ltd., association
41 Bezirksklinikum Mainkofen	SH	74					y	n	n		n	n		n	public, communal, association
42 BG Unfallklinik Murnau	SH	159					ý	n	n		n	v		V	public non-profit registered association, accide
43 Krankenhaus Barmherzige Brüder München	SH	111	250				y	n	n		n	v		v	clerical non-profit Ltd., association
44 Herz- und Gefäßklinik	SH	113					v	n	V		n	v		n	private, chain
45 ASKLEPIOS Fachkliniken München-Gauting	SH	55					y	v	, V		n	v		v	private, chain
46 Chirurgische Klinik Dr. Rinecker GmbH & Co. KG	SH	38					v	v	V		n	v		V	private, association
47 ASKLEPIOS Klinikum Bad Abbach	SH	48					y	, v	y		n.	, v		n	private, chain
48 Sana Klinik München-Solln	SH	60					n	n	n		n	n		n	private, chain
49 Klinik Augustinum München	SH	62					y	v	n		n	n		V	public non-profit Ltd., communal
50 Deutsches Herzzentrum München	SH	187					y	y V	у		n	v		y n	public, Bavarian State Ministry of Sciences, Re
51 Max-Planck-Institut für Psychiatrie	SH	40					y	y V	y V		n	, v		n	public non-profit registered association
52 Krankenhaus Simbach am Inn	SH	19					y V	y n	y n		n	y n		n	public non-profit Ltd., communal
53 HELIOS Schlossbergklinik Oberstaufen	SH	13					,	V	n		n	n		V	private, chain
54 Heckscher-Klinikum	SH	52					y n	,	n n		n n	n n		,	public non-profit Ltd., communal, association
	SH	52						У	n n		n n	n n		У	clerical non-profit Ltd., communal, association
55 Kinderkrankenhaus St. Marien	SH	38					У	У						У	private, chain
56 Interne Klinik Dr.Argirov, Kempfenhausen							У	У	У		(y) comp. sugg			n	
57 Deutsches Zentrum für Kinder- und Jugendrheumatolog 58 Krankenhaus für Naturheilweisen	g SH SH	14 12					У	n n	У		(y) comp. sugg			n n	public non-profit Ltd., communal
							n		n		n	У			public non-profit Ltd., communal
59 Chirurgische Klinik München-Bogenhausen	SH	27					У	n	n		n	n		n	public non-profit Ltd., communal
60 Kinderklinik Dritter Orden Passau	SH	32					У	У	n		n	n		У	clerical non-profit Ltd., association
61 Artemed Fachklinik München	SH	16				,	У	n	У		n	У		n	private, chain
62 Urologische Klinik Dr. Castringius München-Planegg	SH	20					У	n	n		n	n		n	private
63 Maria-Theresia-Klinik	SH	18					n	У	n			n		У	clerical non-profit Ltd., association
64 Kinderzentrum	SH	22					У	У	n		n	У		n	public, communal, association
65 AirportClinic	SH	19	13	1.266	8	У	n	n	n		n	n		n	private

^{**}keywords: "Innovationsmanagement", "Ideenmanagement",

09.08.2010 – Lead Partner 3 / 23

[&]quot;betriebliches Vorschlagswesen", "kontinuierlicher Verbesserungsprozess"; Kontrolle: "Management"

^{*} not quantifyable due to missing recording







PP3: Health-Technology Cluster, Clusterland Upper-Austria

Evaluation of clinics in Upper-Austria:

- 1. Allgemein öffentliches (Allg. ö.) Landeskrankenhaus Bad Ischl
- 2. Allg. ö. Krankenhaus St. Josef Braunau GmbH
- 3. Allg. ö. Landeskrankenhaus Freistadt
- 4. Allg. ö. Landeskrankenhaus Gmunden
- 5. Allg. ö. Landeskrankenhaus Kirchdorf an der Krems
- 6. Allgemeines Krankenhaus der Stadt Linz
- 7. Allg. ö. KH. Konventhospital Barmherzige Brüder Linz
- 8. Krankenhaus der Barmherzigen Schwestern Linz Betriebsges.m.b.H.
- 9. Allg. ö. Krankenhaus der Elisabethinen Linz
- 10. Unfallkrankenhaus Linz der AUVA
- 11. Landes-Nervenklinik Wagner-Jauregg Linz
- 12. Krankenhaus der Barmherzigen Schwestern Ried Betriebsgesellschaft mbH
- 13. Allg. ö. Landeskrankenhaus Schärding
- 14. Krankenhaus Sierning
- 15. Landeskrankenhaus Steyr und Zentrum für Innere Medizin u. Psychosomatik Enns
- 16. Landeskrankenhaus Vöcklabruck
- 17. Klinikum Wels-Grieskirchen GmbH
- 18. Allg. ö. Landes-Krankenhaus Rohrbach
- 19. Landes- Frauen- und Kinderklinik Linz

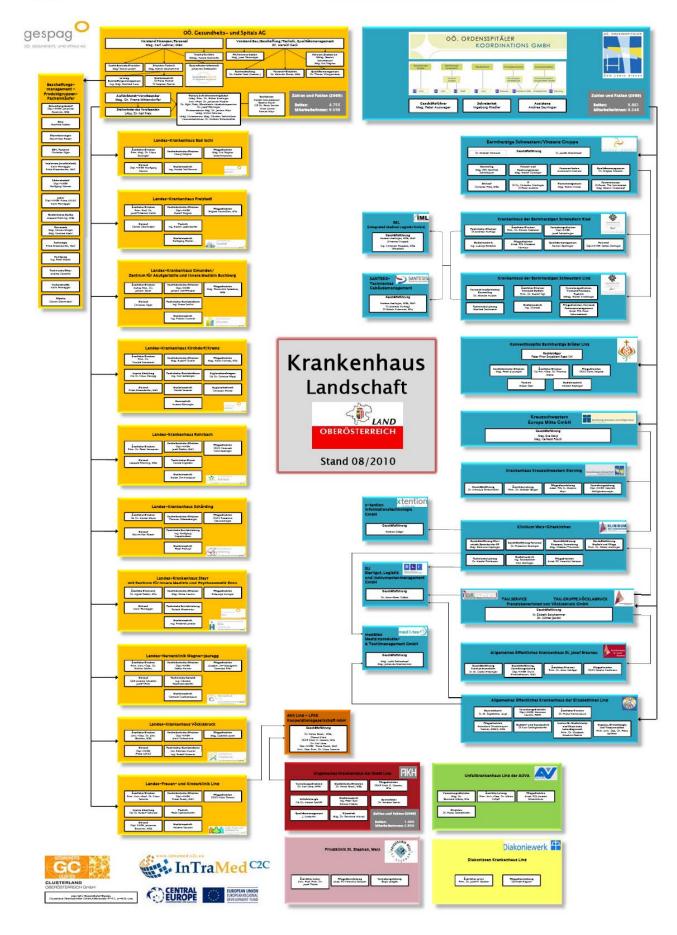
A classification into primary health care, secondary care, etc. is not established in Austria. For all these clinics above, the contact person in the management (technical director, care director, physicians and administration) has been searched. These details can be found in the following map:

09.08.2010 – Lead Partner 4 / 23









09.08.2010 - Lead Partner 5/23







Also all other hospitals in Austria could be potential partners in the innovation transfer and are listed as follows:

Burgenland:

- 20. Krankenanstalt der Barmherzigen Brüder Eisenstadt
- 21. Allg. ö. Krankenhaus Güssing
- 22. Allg. ö. Ladislaus Batthyány-Strattmann Krankenhaus Kittsee
- 23. Allg. ö. Krankenhaus Oberpullendorf
- 24. Allg..ö. Krankenhaus Oberwart

Carinthia:

- 25. Allg. ö. Krankenhaus des Deutschen Ordens Friesach
- 26. Gailtal-Klinik, LSKA-Hermagor
- 27. Klinikum Klagenfurt am Wörthersee
- 28. Allg. ö. Krankenhaus der Elisabethinen Klagenfurt GmbH
- 29. Unfallkrankenhaus Klagenfurt der AUVA
- 30. Öffentliche Landessonderkrankenanstalt LAAS LKH LAAS
- 31. Allg. ö. Krankenhaus der Barmherzigen Brüder St. Veit an der Glan
- 32. Allg. ö. Krankenhaus Spittal/Drau
- 33. Landeskrankenhaus Villach
- 34. Öffentliches Krankenhaus Waiern/Feldkirchen
- 35. Allg. ö. Landeskrankenhaus Wolfsberg
- 36. Allg. ö. Sonderkrankenhaus de La Tour

Lower-Austria:

- 37. Landesklinikum Mostviertel Amstetten
- 38. Landesklinikum Thermenregion Hochegg
- 39. Landesklinikum Thermenregion Hainburg
- 40. Landesklinikum Weinviertel Hollabrunn
- 41. Landesklinikum Donauregion Klosterneuburg
- 42. Landesklinikum Krems
- 43. Landesklinikum Mostviertel Amstetten-Mauer
- 44. Landesklinikum Mostviertel Melk
- 45. Landesklinikum Weinviertel Mistelbach-Gänserndorf
- 46. Landesklinikum Thermenregion Neunkirchen
- 47. Landesklinikum Mostviertel Scheibbs
- 48. Landesklinikum Waidhofen/Ybbs
- 49. Landesklinikum Wiener Neustadt
- 50. Therapiezentrum Ybbs
- 51. Landesklinikum Waldviertel Horn Allentsteig
- 52. Landesklinikum Weinviertel Korneuburg-Stockerau
- 53. Landesklinikum Donauregion Tulln
- 54. Landesklinikum Thermenregion Baden-Mödling
- 55. Landesklinikum St. Pölten-Lilienfeld
- 56. Landesklinikum Waldviertel Zwettl-Gmünd-Waidhofen/Thaya
- 57. Psychosomatisches Zentrum Waldviertel Eggenburg

Salzburg:

- 58. Nicht ö. Krankenhaus Abtenau, Pflegeanstalt für chronisch Kranke
- 59. Allg. ö. Krankenhaus Hallein

09.08.2010 – Lead Partner 6 / 23







- 60. Allg. ö. Krankenhaus Mittersill des Landes Salzburg
- 61. Allg. ö. Krankenhaus Oberndorf
- 62. Landeskrankenhaus Salzburg Universitätsklinikum der PMU
- 63. Unfallkrankenhaus Salzburg der AUVA
- 64. Allg. ö. Krankenhaus der Barmherzigen Brüder Salzburg
- 65. Christian-Doppler-Klinik Universitätskliniken Salzburg
- 66. Landesklinik St. Veit im Pongau
- 67. Ö. KH der Kardinal Schwarzenberg´schen Krankenhaus-BetriebsgesmbH Schwarzach
- 68. Allg. ö. Krankenhaus Tamsweg
- 69. Allg. ö. Krankenhaus Zell am See

Styria:

- 70. Allg. ö. Landeskrankenhaus Bad Aussee
- 71. Allg. ö. Landeskrankenhaus Bruck an der Mur
- 72. Allg. ö. Landeskrankenhaus Feldbach
- 73. Allg. ö. Landeskrankenhaus Fürstenfeld
- 74. Klinik für Psychosomatik Bad Aussee
- 75. Allg. ö. Landeskrankenhaus Hörgas-Enzenbach
- 76. Landeskrankenhaus Universitätsklinikum Graz
- 77. Unfallkrankenhaus Graz der AUVA
- 78. Allg. ö. Krankenhaus der Barmherzigen Brüder Graz
- 79. Krankenhaus der Elisabethinen GmbH, Graz
- 80. Landesnervenklinik Sigmund Freud Graz
- 81. Allg. ö. Krankenhaus der Barmherzigen Brüder Graz-Eggenberg
- 82. LKH Hartberg
- 83. Unfallkrankenhaus Kalwang der AUVA
- 84. Neurologisches Therapiezentrum Kapfenberg GmbH
- 85. Allg. ö. Landeskrankenhaus Leoben
- 86. Mürzzuschlag-Mariazell KAV
- 87. Allg. ö. Landeskrankenhaus Bad Radkersburg
- 88. Allg. ö. Landeskrankenhaus Rottenmann
- 89. Allg. ö. Diakonissen-Krankenhaus Schladming
- 90. Allgemeines Orthopädisches Landeskrankenhaus Stolzalpe
- 91. Allg. ö. Landeskrankenhaus Voitsberg
- 92. Marienkrankenhaus Vorau Gemeinnützige GmbH
- 93. Allg. ö. Landeskrankenhaus Wagna
- 94. Allg. ö. Landeskrankenhaus Weiz
- 95. Allg. ö. Landeskrankenhaus Deutschlandsberg
- 96. Spitalsverbund Landeskrankenhaus Judenburg-Knittelfeld
- 97. Landeskrankenhaus Graz West

Tyrol:

- 98. Allg. ö. Bezirkskrankenhaus Hall
- 99. Psychiatrisches Krankenhaus des Landes Tirol
- 100. Allg. ö. Landeskrankenhaus Universitätskliniken Innsbruck
- 101. Öffentliches Landeskrankenhaus Hochzirl Zirl
- 102. Allg. ö. Krankenhaus der Stadt Kitzbühel
- 103. Allg. ö. Bezirkskrankenhaus Lienz
- 104. Öffentliches Landeskrankenhaus Natters
- 105. Allg. ö. Bezirkskrankenhaus Reutte Ehenbichl
- 106. Allg. ö. Bezirkskrankenhaus St.Johann in Tirol
- 107. Bezirkskrankenhaus Schwaz

09.08.2010 – Lead Partner 7 / 23







108. Allg. ö. Krankenhaus St. Vinzenz Zams 109. Allg. ö. Bezirkskrankenhaus Kufstein

Haus St. Josef in Au

Vorarlberg:

110

131.

110.	riaus St. 303eriii Au
111.	Landeskrankenhaus Bludenz
112.	Landeskrankenhaus Bregenz
113.	Krankenhaus Sanatorium Mehrerau
114.	Allg. ö. Krankenhaus der Stadt Dornbirn
115.	Landeskrankenhaus Hohenems
116.	Landeskrankenhaus Rankweil
117.	Stiftung Maria Ebene
118.	Allg. ö. Landeskrankenhaus Feldkirch
ienna:	
119.	Allgemeines Krankenhaus der Stadt Wien - Universitätskliniken
120.	Anton-Proksch-Institut, Therapiezentr.für Alkohol- u. Drogenabhängige
121.	Krankenhaus der Barmherzigen Brüder Wien
122.	Krankenhaus der Barmherzigen Schwestern Wien Betriebsgesellschaft m.b.H.
123.	Kaiserin Elisabeth Spital der Stadt Wien
124.	Evangelisches Krankenhaus Wien
125.	Sozialmedizinisches Zentrum - Krankenhaus und Geriatriezentrum Wien
126.	SMZ Süd - Kaiser-Franz-Josef-Spital mit Gottfried von Pr. Kinderspital
127.	Goldenes Kreuz Privatklinik BetriebsGmbH
128.	Hanusch-Krankenhaus der WGKK
129.	Herz-Jesu-Krankenhaus Wien
130.	Hartmannspital Wien

Krankenhaus Hietzing mit Neurologischem Zentrum Rosenhügel

- KA Rudolfstiftung mit Standort Semmelweis Frauenklinik 132.
- 133. Krankenhaus St. Elisabeth Wien
- 134. St. Josef-Krankenhaus Wien
- Unfallkrankenhaus Meidling Wien 135.
- 136. Wilhelminenspital der Stadt Wien
- Sozialmedizinisches Zentrum Sophienspital Wien 137.
- 138. Orthopädisches Krankenhaus der Stadt Wien - Gersthof
- Unfallkrankenhaus Lorenz Böhler der AUVA Wien 139.
- 140. Orthopädisches Spital Speising GmbH Wien
- St. Anna Kinderspital Zentrum für Kinder- und Jugendheilkunde Wien 141.
- 142. Krankenhaus Göttlicher Heiland
- Sozialmedizinisches Zentrum Ost der Stadt Wien Donauspital 143.
- 144. Sozialmedizinisches Zentrum Baumgartner Höhe - Otto Wagner Spital

Based on the fact, that in Upper-Austria no University-hospitals are established, the research is not installed within the clinic departments. They only have the contract to cure the patients. If there are research topics, they would be handled in self-interest.

Also the innovation transfer is not regulated at all. Some hospitals have an "idea mentioning toll", where the staff can bring in ideas. Most of these ideas are on the level of processimprovements. No product ideas are normally reported.

Ideas are generally discussed with existing suppliers and no external companies are contacted.

09.08.2010 - Lead Partner 8/23







Some clinics have idea coordinators (Klinkum Wels, and in all 10 clinics from GESPAG,...) who are directly addressed. Briefing the employees that ideas are welcome and installing an efficient quality management that is personally known (i.e. per department) could be more appropriate to get to know the new product ideas.

PP4: TIS innovation park, Italy

In South Tyrol the Provincial welfare service is often taken as a model by other countries and it stands out for its modern structures, its highly qualified staff and technical equipment. The public hospitals of South Tyrol have been built from the funds of the province, and they are appreciated not only in Italy but also abroad. Every year hundreds of billion lire are invested in public health. The aim of the Provincial welfare service is the guarantee of the highest quality and efficacy of its structures and the guarantee of the equal rights of all patients.

The most important legislative instrument for the further development of health care in South Tyrol is the Provincial health plan. Following the European trend the Provincial health plan contains a list of regulations of a strategic nature, which aims to provide a steady improvement in the health system taking into account available resources. The Provincial health plan, in line with the State health plan and the aims of the World Health Organisation (WHO) emphasises the development of the health protection of the citizen as a fundamental right of the individual and an interest of the community in accordance with human dignity and freedom. Within the aims of that health policy the Plan highlights the following priorities: the fight against tumour-based diseases, the causes of death as a result of violence, and infectious diseases. Priorities are: protecting the health of the elderly, protection of mental health, the campaign against drugs and the misuse of medicine, and against heart and circulatory diseases.

PP5: Lower Silesian Voivodeship, Poland

Not available.

PP6: The John Paul II Hospital, Poland

In the Malopolska province there are hospitals that provide basic medical care and hospitals that offer specialist services. Hospitals in Poland are classified according to geographical area and their ownership:

- community
- county or municipal in cities with county rights
- regional
- supraregional

There are also state-owned hospitals for instance military hospitals.

The present analysis is based on the data provided by stationary healthcare institutions in the Malopolska province for the year 2009 if not stated otherwise. Several healthcare institutions were not able to provide all numerical data.

In the Malopolska province there are 42 hospitals with a total of 14 111 beds. Twenty-two hospitals admit about 293 053 patients annually – the numbers for the remaining hospitals

09.08.2010 – Lead Partner 9 / 23







are not known. It may be however estimated that altogether about 0.5 mln patients are hospitalized annually. In Malopolska hospitals employ 24 928 people, among them in order of decreasing frequency nurses and midwives, physicians, maintenance staff, middle-level medical personnel and administration, accounting and technical personnel.

Primary health care level hospitals:

Total number: 4

The St. John of Jerusalem Hospital in Szczyrzyc, St. John Grande Hospital of the Merciful Brothers' Order in Krakow, Municipal Hospital Ltd. in Rabka-Zdrój, the Count Stanislaus Czartoryski Hospital

Participation in research projects: None

Secondary health care level hospitals:

Total number: 11

County Hospital in Chrzanow, Bl. Marta Wiecka County Hospital in Bochnia, County Hospital in Limanowa, Dr. Jozef Dietl Hospital in Krynica Zdroj, Sebastian Petrycy County Hospital, John Paul II County Hospital, Hospital in Brzesko, Hospital in Proszowice, County Hospital in Myślenice, Dr. Tytus Chalubinski County Hospital, St. Anna Hospital in Miechow

Participation in research projects: None

Tertiary health care level hospitals:

Total number: 11

Jedrzej Sniadecki Specialist Hospital in Nowy Sącz, St. Luke Regional Hospital in Tarnow, Ludwik Rydygier Regional Specialist Hospital Ltd., Stefan Zeromski Specialist Hospital, Gabriel Narutowicz Municipal Specialist Hospital, Military Hospital in Krakow, St. Maximilian County Hospital, Dr. Jan Gawlik Hospital in Sucha Beskidzka, Franciszek Kszyształowicz County Hospital in Olkusz, Edward Szczeklik Specialist Hospital in Tarnow, John Paul II Specialist Podhale Hospital

Participation in research projects: 3 hospitals

Maximum health care level hospitals:

Total number: 1

University Hospital in Krakow Participation in research projects: Yes

Specialist hospitals:

Total number: 15

Jozef Dietl Specialist Hospital, St. Louis Regional Specialist Children's Hospital in Krakow, Dr. Josef Babinski Specialist Hospital, Regional Eye Hospital in Krakow, Regional Lung Hospital in Jaroszowiec, Regional Mental Hospital in Andrychow, Dr. Stefan Jasinski Regional Rehabilitation Hospital in Zakopane, Dr. Olgierd Sokołowski Specialist Lung Hospital, University Children's Hospital in Krakow, the John Paul II Hospital in Krakow, Beskid Spa Hospital, Military Spa and Rehabilitation Hospital in Krynica Zdroj, R. Czerwiakowski Hospital, UJASTEK Obstetric and Gynecological Hospital in Krakow

Participation in research projects: 6 hospitals

Of the 42 hospitals 10 participate in research projects, which is almost 24%. It is noteworthy that the area of interest in these research projects ranges from innovative treatment methods to social issues.

09.08.2010 – Lead Partner 10 / 23







Of the 42 hospitals 11 co-operate with the Jagiellonian University Medical College, Pediatric Institute in Krakow, Medical University in Wroclaw or Silesian Medical University.

In hospitals in Malopolska no innovation management system is used. It is a gap that should be eliminated as soon as possible in order to make optimal use of the potential of projects carried out in hospitals. This will have also a positive impact on medical technology transfer to industry, which is now on a very low level.

Hospitals in Malopolska have no patents. It is a result of time-consuming and expensive process of a new invention reporting. Intellectual property rights create costs which become an additional burden to hospitals and individual researchers. Despite numerous scientific achievements hospitals are not willing to apply for patents. However, a pioneering initiative of the John Paul II Hospital is noteworthy. As the first healthcare institution in Poland it decided to implement specific regulations. In January 2008 upon request of the hospital management the Center for Medical Technology Transfer Technology Park Ltd. prepared a comprehensive set of regulations regarding intellectual property management in the hospital setting out the rights and obligations of all concerned parties, especially intellectual property protection and commercialization process, including support for spin-off companies. The documentation was developed by hired lawyers with knowledge and experience in work for Polish research and development institutions. The current regulations are based on Jagiellonian University acts and those implemented in hospitals in the USA and Great Britain. The process of implementing the Intellectual Property Management Regulation at John Paul II Hospital in Krakow will end in March 2011. The Center for Medical Technology Transfer Technology Park Ltd. has obtained external funds as part of the project "Innovations – Hospital – Business – implementation of comprehensive intellectual property management regulations at John Paul II Hospital in Krakow" supported by the Ministry of Science and Higher Education under the headline "Creator of innovation – academic innovation support".

09.08.2010 – Lead Partner 11 / 23







PP8: Regional Development Agency of Gorenjska, Slovenija

3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics
University Clinic Golnik; pulmonary, allergic and other interna Ideseases

Research labs;

Cytology and Pathology Laboratory cytology ;(6,000) and histology (2,000) specimens, mostly for diseases of the lung, mediastinum, chest wall, pleura and for allergic diseases.

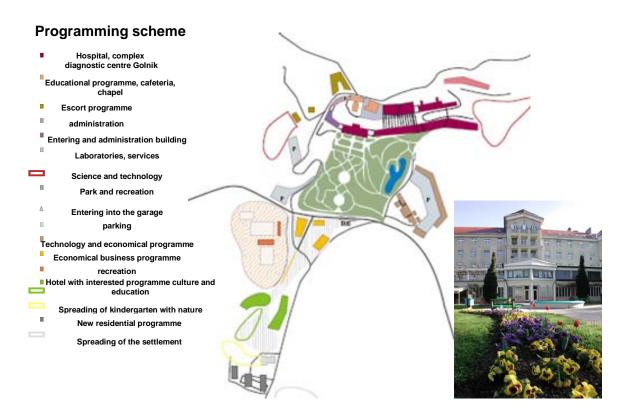
Laboratory for Clinical Immunology and Molecular Genetics; is one of the top-level laboratories of its kind both in Slovenia and internationally. Five employees provide up-to-date standardised immunological and genetic diagnostic testing of pulmonary and allergic diseases, and perform hypersensitivity tests, immunological, serological and genetic tests, autoimmune disease serology tests and flow cytometry.

Laboratory for Clinical Biochemistry and Haematology; carries out the most basic and the most complicated assays in clinical biochemistry and haematology

Laboratory for Mycobacteria diagnosing, treating, and controlling tuberculosis

Laboratory for Respiratory Microbiology; respiratory specimens processed.





09.08.2010 – Lead Partner 12 / 23







3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics General gospital Jesenice -Primary care

- SURGICAL WARD
- •INTERNAL MEDICINE UNIT
 •DEPARTMENT OF OBSTETRICS AND GYNAECOLOGY PRINCIPAL:
- ·ANAESTHESIOLOGY AND RECOVERY DEPARTMENT
- •EITOS Surgical Intensive Care Unit •OUTPATIENT DEPARTMENT •PAIN MANAGEMENT DEPARTMENT

- PAIN MANAGEMENT OF TERMINALLY ILL PATIENTS

- *PAIN MANAGEMENT OF TERMIN
 CHILDREN'S WARD
 DEPARTMENT OF RADIOLOGY
 DEPARTMENT OF PATHOLOGY
 LABORATORY DIAGNOSTICS
- ·PHARMACY
- SURGICAL AND ORTHOPAEDIC DEPARTMENT
 DERMATOLOGY DEPARTMENT
- OTOLOGY DEPARTMENT
 MEDICAL CARE
- •MEDICAL CARE DEPARTMENT
 •OUTPATIENT DEPARTMENT
- •CENTRAL STERILE SUPPLY DEPARTMENT
- •PHYSIOTHERAPY DEPARTMENT



(mainly area;travmalogy, abdominal kirurgy, kardiology, nefrology, support medicine



3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics High school for healt care in Jesenice

Preparing programs and start up since 2007, established in 2010;

- High school for nurses,
- Master degree in health care



09.08.2010 - Lead Partner 13 / 23







3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics Institute for protection of health

social medicine with health statistics and health promotion, hygiene and health ecology with laboratory diagnostics of foodstuffs, water and other environmental parameters, and monitoring of infectious diseases with laboratory diagnostics of infectious agents in humans.



3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics Technology platform; I Techmed

Main areas of work

physical medicine and medical rehabilitation • IPL technologies

- dermato-venerology
- ophthalmology
- dental programmes, development of implants (materials, technologies), infrastructural research
- preventive medicine
 health tourism programmes
- wellness programmes
- development of recombinant proteins
- knowledge of physical-chemical and biological properties of pharmaceutical
- · development and assessment of delivery systems
- development of biotechnological products
- research of new substancessynthesis of generic drugs
- telemedicine and eHealth

Main goals;

establishment of a technological platform for innovative and supporting technologies in medicine on a national and European level.



09.08.2010 - Lead Partner 14 / 23







3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics Technology platform; I Techmed – established 2005

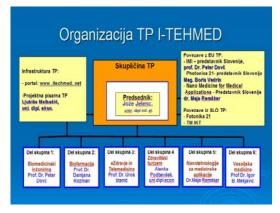
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- health tourism programmes
- wellness programmes
- · development of recombinant proteins
- knowledge of physical-chemical and biological properties of pharmaceutical
- development and assessment of delivery systems
- development of biotechnological products
- research of new substancessynthesis of generic drugs
- telemedicine and eHealth

Working groups;

Biomedicine engineering Biopharmacy E healtha nad Telemedicine Health tourism Nanotechnologies for medicine applications Space medicine



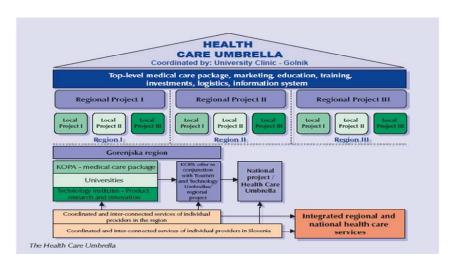
3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics Technology platform; I Techmed

Main goals;

establishment of a technological platform for innovative and supporting technologies in medicine on a national and European level.

Preparation of healt hare umbrella

strategic involvement in regional/national development



09.08.2010 - Lead Partner 15 / 23







3.1.3. Analyse of existing approaches -projects + 3.3.1. evaluation of clinics Technology platform; Fotonica 21 – established in 2006

TP Fotonika 21 is part of EU TP Photonics 21; 60 members

inital members; partly the same as I Techmed;

- ·Iskra Medical.
- ·Optotek, Fotona,
- University clinic Centre in Ljubljana (Ofmalogy, Dermatology),
 University in Ljubljana (Faculty for mechanical engineering, Faculty for electrotechnic);

Very good cooperation beween I Techmed and Fotonika 21.

Conclusions and motivation scheme

Conclusions:

- Innovation transfer; very vivid KOPA Golnik
- Important role; Technology platform I TECHMED (Sme-s interested)
- Vivid interest also from General Hospital Jesenice (part of TEPOS; certificate)
- Possible extension of contact to University clinical centre in Ljubljana and
- **Medicine faculty in Ljubljana (strong existing relations)**
- No competence centre so far established
- Main issues discoussed with clinics; very open research fields; legal issues mostly "prevent" the transfer
- Motivation scheme:
- Based on knowledge of experts in the region; R&D researchers, management of hospitals, directors of SME-s and support institutions (e.g. schools, health care researchers,...)

09.08.2010 - Lead Partner 16 / 23







PP9: CVVI - Centre for research, innovation and regional development, Czech Republic

Not available.

PP10: Budapest University, Biomedical Engineering Knowledge Centre, Hungary

Starting point

In the Central Hungary region (and even on national level): the innovation transfer in clinics is in its **infancy**. Medical doctors and nurses are **overloaded**, neither the **management** nor the Hungarian **legal environment support** the innovation. On the other hand: hospitals and clinics taking part in **international scientific research** events and having or contributing to research projects are handling innovation properly, but most hospitals are **without any innovation practice**.

Data

Central Hungary Region:

- > 40 inpatient care institutes (hospitals and clinics),
- the greatest Hungarian medical university (i.e. Semmelweis University),
- > 9 national institutes.
- ➤ 17 larger and 13 smaller hospitals and 10 polyclinics care and cure a third of the Hungarian population regularly, but clinics of the medical university and the other national institutes are responsible for caring a much greater population.

Best examples

5-6 institutes with excellent practice of innovation:

- At the Semmelweis Medical University (SE) there is a dedicated unit called Semmelweis Innovations, which is responsible for the search and support of innovations in the medical field. It coordinates also Hungarian SMEs in order to make joint applications in answer to several programme calls in Europe.
- Most of the national institutes keep close to international scientific forums and events. In result of it firms all over the world taking part in those forums and events as well can joint to innovations from the institutional scientific research.
- National Institute of Neurosurgery has the following fields of research:
 - In neurovascular therapy: using instruments leaded into the blood-vessel in cerebrum.
 - Minimal invasive therapy: correction the degenerative backbone diseases using minimal invasive techniques.
 - Neuro-pacemaker therapy: therapy for chronic pain using implanted or outer stimulators.

"Gottsegen György" National Institute for Cardiology:

09.08.2010 – Lead Partner 17 / 23







- Developing new instruments and its controlling software corresponding the care: measuring and transmitting vital parameters, handling emergency situation.
- Visualisation of information:
 - displays using in operating rooms controlled by head and hand moving or voice.
 - displaying the patient's vital parameters measured during operation in chronological order.
- o Identification: trailing devices and persons using RF ID technology.

> Bethesda Children Hospital:

- Hospital management: VoIP communication in the hospital, videoconferencing between the two departments settled in different geographical place
- Hospital-wide Wi-Fi service supporting patient administration inside the bed using mobile devices
- On-line services: special internet services solve connection between children patients and their parents;

> Other hospitals which have innovation practice too:

- o Semmelweis University Heart Center,
- Uzsoki Hospital,
- o St. Imre Hospital,
- St. István and St. László Joint Hospital.

Other hospitals and clinics...

...(they are the majority) practically aren't mentionable about innovation handling.

"Innovation" means for them

- > to buy a new device
- instead of thinking about new methods and
- developing of existing instruments.

Summary

- Handling innovation is not a leading problem in the Hungarian health sector.
- ➤ Hospitals and clinics fight for survival, they are waiting for a structural reform.
- The restructuring of the healthcare sector cannot be further postponed because the developments (personal health systems, patient-specific predictive computer-based models and simulations, patient guidance services (PGS) for personalised management of the health status and others) are coming quickly.

PP11: University of Debrecen, Hungary

Észak-Alföld Region is situated in the North-Eastern part of Hungary. Its territory represents 19,1 percent (17.729 km²) of Hungary, while its population gives 15,3 percent (1.552.704 inhabitants) of the total population. The region comes up to 9,9% of the Hungarian GDP and the GDP per capita is 63,6% of the Hungarian average and 42% of the EU27 average. There are three counties in this region: Hajdú-Bihar County (county seat: Debrecen), Szabolcs-Szatmár-Bereg County (county seat: Nyíregyháza) and Jász-Nagykun-Szolnok County (county seat: Szolnok) and all together twelve "clinics" are seated here.

09.08.2010 – Lead Partner 18 / 23







Number of clinics, hospitals and health care institutions at the Észak-Alföld Region

County City		Name	Type of	Mode of medical	Number of	
Jász-Nagykun-	Karcag	Kátai Gábor	institution Hospital	attendance Outpatient clinical	beds >440	
Szolnok		Hospital		practice, hospitalized healthcare		
Jász-Nagykun- Szolnok	Szolnok	Hetényi Géza Hospital		Outpatient clinical practice, hospitalized healthcare	1040 active, 241 chronic	
Jász-Nagykun- Szolnok	Szolnok	MÁV Hospital and Surgery	Hospital	Outpatient clinical practice, hospitalized healthcare	290	
Jász-Nagykun- Szolnok	Mezőtúr	Mezőtúr Municipal Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	169	
Jász-Nagykun- Szolnok	Jászberény	Szent Erzsébet Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	200 active, 67 chronic, 15 nursing	
Szatmár-Bereg	Nyíregyháza	Jósa András Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	1869	
Szatmár-Bereg	Mátészalka	Regional Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	440	
Szabolcs- Szatmár-Bereg	Kisvárda	Felső-Szabolcsi Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	378 active, 221 chronic	
Szabolcs- Szatmár-Bereg	Fehérgyarmat	Szatmár-Beregi Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	470	
Szatmár-Bereg	Nagykálló	Sántha Kálmán Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	530	
Hajdú-Bihar	Berettyóújfalu	Gróf Tisza István Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	645	
Hajdú-Bihar	Debrecen	Kenézy Gyula Hospital	Hospital	Outpatient clinical practice, hospitalized healthcare	844	
Hajdú-Bihar	Debrecen	University of Debrecen Medical and Health Science Center	University Clinic	Outpatient clinical practice, hospitalized healthcare	1400	

Red colour marks priority hospitals in the region.

09.08.2010 – Lead Partner 19 / 23







1. Summery chart of hospitals and clinics of Észak-Alföld Region

County	Number of	Number of clinics/clinical
County	hospitals	departments
Hajdú-Bihar County (county seat:		1 university hospital
Debrecen)	2	with 18 clinical departments
Szabolcs-Szatmár-Bereg County		
(county seat: Nyíregyháza)	5	-
Jász-Nagykun-Szolnok County		
(county seat: Szolnok)	5	-
Total	12	1

Altogether there are twelve hospitals in the region, 5 in Szabolcs-Szatmár-Bereg County, 5 in Jász-Nagykun-Szolnok County and 2 in Hajdú-Bihar County. In Debrecen there is one university hospital with 18 clinical departments. Usually there is no research and no innovation/motivation scheme or system at the hospitals. The main activity of traditional hospitals is patient care and there is no time, budget and capacity for executing R&D&I projects.

However, University of Debrecen is a rapidly developing knowledge center of Region Észak-Alföld, Hungary. The University's mission is to become a research university with entrepreneurship, to support innovation based on market needs and to play a key role in the economic growth of the region.

Ever since its establishment in 1918 the Medical and Health Science Center of the University of Debrecen (UD MHSC) has been striving to become an internationally recognized Centre of Medical Education, Biomedical Research and Patient Care. In line with the mission statement of the University, UD MHSC is dedicated to serving the health care needs of the population of Eastern-Hungary and to providing research and teaching programs that ensure delivery of the highest quality health care to our community.

Scientific work is done at the departments for basic sciences and laboratories of clinical departments. The faculty members of this medical school publish about 600 scientific papers in international scientific journals per year. According to scientometric data the UD MHSC is among the 4 best ones of the more than 80 Hungarian research institutions and universities. Many of the scientists could reach international recognition exploiting the possibilities provided by internal and international collaborations. Internationally acknowledged research areas are cell biology, immunology, experimental and clinical oncology, hematology, neurobiology and neurology, physiology. The scientific exchange program involves numerous foreign universities and large proportion of our staff is actively involved in programs that make use of foreign connections (Belgium, France, Germany, Italy, Japan, the UK and the USA are the most important partners).

The UDMHSC is also one of the largest hospitals in Hungary. There are 49 departments, among those 18 different clinical departments with more than 1800 beds serving 62 000 inpatients and 670 000 outpatients yearly. It is not only the best-equipped institution in the area, but also represents the most important health care facility for day-to-day medical care in this region. This includes, beside other services, an adult haemodialysis center, openheart surgery facilities and a kidney transplantation unit.

09.08.2010 – Lead Partner 20 / 23







The Kenézy Gyula county hospital (with approx. 1400 beds) is strongly affiliated with the UD MHSC and plays an important role in teaching the practical aspects of medicine. The Department of Obstetrics and Gynecology of UDMHSC has been an official reference center of the WHO for many years. There is also a close contact between the University and other health institutions of its district. A Teaching Hospital Network of 10 hospitals can be found in nearby counties.

It is also of importance that the UD MHSC can rely upon the collaboration with the Nuclear Research Institute of the Hungarian Academy of Sciences in Debrecen. They coordinate the work that is related to the use of their cyclotron with respect to diagnostic and therapeutic procedures (e.g., Positron Emission Tomography).

PP12: Medical Valley EMN e.V., Germany

Northern Bavaria provides a very dense clinical infrastructure from basic medical services on to maximum care as well as hospitals providing specialized healthcare for selected disease patterns. A total number of 104 clinics with 27.000 beds and more than 1 Mio stationary patients per year are located in this region. 87 of these clinics with a total of 22.000 beds and 809.000 stationary patients per year are directly situated in the Medical Valley that covers a huge part of Northern Bavaria.

Primary health care level hospitals:

Total number: 10

Hospitals: Gesundheitszentrum Treuchtlingen, Hassberg Kliniken Haus Ebern,

Hassberg Kliniken Haus Hofheim, Helios Klinik Volkach, Internistische Klinik Dr. Steger AG, Klinik fränkische Schweiz gGmbH, Kreiskrankenhaus Hemau, Kreiskrankenhaus Parsberg, St. Johannes

Klinik Auerbach and Krankenhaus Nabburg

Location: Mostly situated in the economic center of rural areas.

Objective: Serving the basic needs for health care of the located population. **Research projects:** One primary health care level hospital is involved in actual research

projects.

Secondary health care level hospitals:

Total number: 42

Hospitals: Clinic Neuendettelsau, Geomed-Klinik, Gesundheitsportal Karlstadt,

Hassberg Kliniken Haus Hassfurt, Helmut-G.-Walther-Klinikum Lichtenfels, Juraklinik Scheßlitz, Klinik Bad-Windsheim/Uffenheim, Klinik Hallerwiese, Klinik Kitzinger Land, Klinik Neustadt a.d. Aisch, Kliniken Nordoberpfalz AG - Eschenbach i.d. Opf., Kliniken Nordoberpfalz AG -Kemnath, Klinikum Fichtelgebirge - Haus Marktredwitz, Krankenhäuser Nürnberger Land - Altdorf, Krankenhäuser Nürnberger Land -Krankenhaus Burglengenfeld, Krankenhaus Ober-Lauf/Hersbruck, viechtach, Krankenhaus Markt Werneck, Krankenhaus Neustadt, Krankenhaus Rothenburg Kreisklinik Weißenburg, o.d.Tauber, Krankenhaus Rummelsberg, Kreisklinik Gunzenhausen, Kreisklinik Roth, Kreiskrankenhaus Dinkelsbühl-Feuchtwangen, Kreiskrankenhaus St. Anna Höchstadt a.d. Aisch, Main-Klinik Ochsenfurt, Missionsärztliche Klinik Würzburg Gemeinnützige Gesellschaft mbH, Rhön-Saale-Klinik Bad Neustadt a.d. Saale, Rotkreuzklinik Würzburg gGmbH, Sana Klinik Pegnitz GmbH, St. Anna Krankenhaus Sulzbach-Rosenberg, St. Josef Schweinfurt, Stadtkrankenhaus Schwabach, Steigerwaldklinik Burgebrach, Klinikum Fichtelgebirge - Haus Selb.

09.08.2010 – Lead Partner 21 / 23







Kliniken Hochfranken - Klinik Naila, Kliniken Hochfranken - Klinik Münchberg, Kliniken Nordoberpfalz AG – Tirschenreuth, 310 Klinik,

Capio Hofgartenklinik, Kliniken Nordoberpfalz AG - Waldsassen

Location: Mostly situated in the economic center of rural areas.

Objective: Providing the basic medical services for the regional population.

Research projects: One secondary health care level hospital is involved in actual research

projects.

Tertiary health care level hospitals:

Total number: 20

Hospitals: Frankenwaldklinik GmbH, Juliusspital, Klinik Hohe Warte, Kliniken Dr.

Erler, Kliniken Nordoberpfalz AG - Weiden, Neustadt, Vohenstrauß, Klinikum Ansbach, Klinikum Bayreuth, Klinikum Coburg, Klinikum Fürth, Klinikum Forchheim der Vereinigten Pfründnerstiftung, Klinikum Kulmbach, Klinikum Neumarkt, Klinikum St. Marien Amberg, Krankenhaus Martha-Maria Nürnberg, Leopoldina-Krankenhaus, St. Elisabeth-Krankenhaus, St. Theresien-Krankenhaus Nürnberg, Wald-

krankenhaus St. Marien

Location: Mostly situated in district capitals and large cities.

Serving a high level of health care in diagnosis and therapy and also Objective:

providing specialized medical services according to the regional needs.

Research projects: 55 % of tertiary health care level hospitals are involved in actual

research projects.

Maximum health care level hospitals:

Total number:

Hospitals: Klinikum Nürnberg, Sozialstiftung Bamberg, Universitätsklinikum

Erlangen, Universitätsklinikum Würzburg

Location: Situated in economic centers.

Providing maximum health care level and a highly diverse medical and Objective:

technical equipment.

Research projects: 75 % of maximum health care level hospitals are involved in actual

research projects.

Special hospitals:

Total number: 28

Hospitals: BKH Parsberg, Bezirksklinik Hochstadt, Bezirksklinikum Ansbach,

Bezirksklinikum Obermain, Bezirkskrankenhaus Bayreuth, Cnopf sche

Kinderklinik, EuromedClinic, Fachklinik Heiligenfeld, Fachklinik

Herzogenaurach, Frankenalb-Klinik Engelthal, Herz- und Gefäßklinik, Kiliani-Klinik, Klinik für Handchirurgie, Schön Klinik Bad Staffelstein. Klinikum am Europakanal Erlangen, Krankenhaus für Psychiatrie, Psychotherapie und Psychosomatische Medizin Schloss Werneck. Maximilians Augenklinik, Neurologische Klinik Bad Neustadt an der Saale, Orthopädische Klinik König-Ludwig-Haus, Orthopädisches Krankenhaus Schloss Werneck, Privatklinik Wirsberg, PsoriSol Hautklinik GmbH, Psychosomatische Klinik Bad Neustadt, Rangauklinik Ansbach, Thoraxzentrum Bezirk Unterfranken,

Bezirksklinik Rehau, Klinik am Ziegelberg

Highly specialized hospitals providing solutions for different disease Objective:

patterns, i.e. mental illness, cardiac, dermatological or pulmonary

diseases, eye complaints, etc.

Research projects: 43 % of special hospitals are involved in actual research projects.

09.08.2010 - Lead Partner 22 / 23







All analysed hospitals provide a quality management that deals with innovation from clinical staff. The kind of involvement of the clinical staff in the clinical innovation management is rather different. The most common systems are:

- continuous improvement process (system can contain patient inquiries, employee suggestion scheme, evaluation systems for quality of care and hygiene, etc.)
- quality circles
- quality conferences
- staff appraisals

What became obvious during the evaluation is that in most implemented systems the focus is set on process innovation. Product innovation evolving from ideas of clinical staff is rather limited. Innovation transfer from clinics to companies that leads to marketable products is currently on a very low level in the regional clinics.

Innovative ideas are located in all of the clinics of Northern Bavaria. A selection concerning contact preferences was not made in the forefront of the IntraMED-C2C activities. Contact to clinics will underly an open process.

09.08.2010 – Lead Partner 23 / 23